

Key Investor Information

This document provides you with key investor information about this AMC. It is not marketing material. The information is not required by law but will help you understand the nature and the risks of investing into this AMC. You are advised to read it so you can make an informed decision about whether to invest.

Actively Managed Certificate ("AMC")

on CV CB Digital Alpha Portfolio II (USD), ISIN CH1161138545

Open End | Not Listed | Private Placement

Objective and Investment Policy

The investment objective of the AMC is to generate strong, uncorrelated returns by investing in the CV CB Digital Alpha Portfolio II (USD). The AMC aims to capitalize on the long-term growth opportunities created by digital asset ecosystems whilst providing a certain element of downside protection. To achieve this goal, the certificate invests primarily in actively managed, digital asset dedicated hedge funds that deploy discretionary or systematic strategies. Positions taken by these funds will focus on moderate risk strategies and relative value and

market neutral positions across a wide range of digital tokens or crypto currencies. The certificate can also invest in other digital asset focused products. The certificate is diversified across sub-sectors, investment strategies, trading styles and time horizons. Crossbow Partners AG, as the strategy-manager, and CV VC AG as the strategy advisor, follow a disciplined fund selection and monitoring process, which identifies managers that generate superior risk-adjusted returns on a consistent basis.

Risk and Reward Profile



The historical data used for calculating the risk and profit category cannot serve as a reliable indicator of the future risk profile.

The risk and profit category shown may very well undergo changes. Assignment to a category may change over time.

The lowest risk category cannot be equated with a risk-free investment.

Reasons for being assigned to the risk and profit category:

- Interest-rate curve
- Interest-rate increase
- Price fluctuations in stock markets and company-specific price fluctuations

- Foreign currency risks
- Price fluctuations specific to digital assets

There is no capital guarantee and no capital protection.

Further risks that are essential for the AMC and not adequately covered by the indicator above:

- Credit risks, because substantial investments are made in interest-bearing securities where repayment default is possible.
- Operational risks and risks in connection with the safekeeping of assets.

Charges

The costs borne by you are used for the management of the AMC as well as its distribution and marketing. The costs may impair the further development of the AMC.

One-Off Charges taken before or after you invest	
Distribution Fee	Up to 4% if any
Exit Fee	None
Broker Transaction Fee	Between 0.1% and 0.25% depending on transaction size

Charges taken from the AMC over a year	
Administration Fee	0.20% per annum
Management Fee	1.50% per annum
Charges taken from the AMC under certain specific conditions	
Performance Fee	none

For more information, please refer to the term sheet of the AMC.

Past Performance



- There is insufficient data to produce a useful indication of past performance for the AMC.
- The past performance takes account of all charges and costs.
- Past performance is not a reliable indicator of future results.
- The AMC was issued on September 26th, 2022.
- The value of the AMC will be calculated in USD

Practical Information

- ISP Securities AG was appointed as custodian, UBS AG as sub-custodian.
- Additional information about the AMC, copies of the term sheet and practical information, including the latest unit prices, can be accessed for free at www.cb-partners.com
- We would like to point out that the tax regulations of Guernsey as the domicile of the AMC may have an effect on the personal tax situation of the investor. Further information can be found in the term sheet. Please consult your tax advisor.
- Crossbow Partners AG, Baar, may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the term sheet of the AMC.
- Please take into account that the offering of the AMC is a Private Placement under Swiss regulation.

Crossbow Partners AG, Baar, is the Strategy-Manager of the AMC. Crossbow Partners AG is a member of the VQF, a self-regulatory organization registered with the FINMA